HARISH TEXTILE ENGINEERS LIMITED

CIN No.: L29119MH2010PLC201521

Date: 18th March, 2025

To,
The Manager,
Listing Department,
BSE Limited
Pheroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400001

Scrip Code: BSE 542682

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference: 7% Unlisted, Secured, Unrated, Redeemable, Non-Convertible Debentures of Harish Textile Engineers Limited ("Issuer/Company") under the Debenture Trust Deed dated 21st October, 2022 and First Supplementary Trust Deed dated 24th June, 2024 executed between the Issuer and Axis Trustee Services Limited ("Debenture Trustee").

Dear Sir/Madam,

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, in its meeting held today, i.e., on Tuesday, 18th March 2025, at the registered office of the Company, located at 2nd Floor, 19 Parsi Panchayat Road, Andheri (East), Mumbai-400069, inter alia, considered and approved the extension of the due dates for the redemption of 7% (non-cumulative) 2,11,509 Non-Convertible Debentures (NCDs) (comprising 71,030 NCDs allotted on 14th August 2021 under the Old Series III Debentures, partially redeemed on the due date, leaving 64,720 NCDs outstanding, and 1,46,789 NCDs allotted on 21st September 2022 under the Series IV Debentures). These NCDs are Unlisted, Secured, Unrated, Redeemable, Non-Convertible Debentures, each with a face value of Rs. 100/-, aggregating to Rs. 2,11,50,900, issued by M/s. Harish Textile Engineers Limited ("Issuer/Company"), secured by the Trust Deed dated 21st October 2022 and the First Supplementary Deed dated 24th June 2024. This approval and extension of the NCDs is in continuation of the meeting of the Board of Directors held on 28th February 2025, wherein the Board of Directors had approved the proposal for the extension of the redemption of due dates, which was subject to the approval/consent/NOC of the majority of the Non-Convertible Debenture Holders and the Debenture Trustee. We are pleased to inform you that the Company has now received the NOCs from the majority of the Debenture Holders.

Following the receipt of the majority NOCs, the Board has today approved the final extension by executing the Second Supplementary Deed, extending the redemption dates to 12th May 2025 and 20th December 2025, respectively. This extension has been approved by the majority of the Debenture Holders through written consent letters/no objection certificates and is mutually agreed upon between the Company and M/s. Axis Trustee Services Limited ("Debenture Trustee").

Please note that the said extension is in pursuance of clause 1.1 and 36 of the Debenture Trust Deeds:

Sr. No.	Series of Debentures	Scheduled Date of Redemption	Extended Date of Redemption
1	Old Series-III Debentures	12th February, 2025	12th May, 2025
2	Series-IV Debentures	20th September, 2025	20th December, 2025

Harish Textile Engineers Limited Mumbai

The details of the said extended Non-Convertible Debentures is mentioned in **Annexure A.**

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For Harish Textile Engineers Limited

SANDEEP KIRTIKUMAR GANDHI

Digitally signed by SANDEEP KIRTIKUMAR GANDHI
Date: 2025.03.18 15:33:26 +05'30'

Harish Textile Engineers Limited Mumbai

Sandeep Gandhi
Managing Director
DIN: 00941665

Place: Mumbai

Annexure A

<table>
<tr><td>Issuer</td><td>Harish Textile Engineers Limited ("HTEL"/ the "Company"/ the "Issuer")</td></tr>
<tr><td>Debenture Trustee</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>Type of Instrument</td><td>7% Unlisted, Secured, Unrated, Redeemable, Non-Convertible Debentures of Harish Textile Engineers Limited ("Issuer") under the Debenture Trust Deed dated 21st October, 2022 and First Supplementary Trust Deed dated 24th June, 2024 executed between the Issuer and Axis Trustee Services Limited ("Trustee").</td></tr>
<tr><td>Date of Allotment</td><td>21st September, 2022</td></tr>
<tr><td>Nominal Amount/Face Value per security (in Rs.)</td><td>Rs. 100</td></tr>
<tr><td>Proposed to be listed</td><td>No</td></tr>
<tr><td>Applicable Provisions</td><td>As per the provisions of the Companies Act, 2013</td></tr>
<tr><td>Rating of the Instrument</td><td>Not Applicable</td></tr>
<tr><td>Date of Redemption/Date of Maturity</td><td>
<table>
<tr><th>Series of Debentures</th><th>Scheduled Date of Redemption</th><th>Extended Date of Redemption</th></tr>
<tr><td>Old Series-I Debentures</td><td>13th February, 2023</td><td>Redeemed</td></tr>
<tr><td>Old Series-II Debentures</td><td>23rd December, 2024</td><td>Redeemed</td></tr>
<tr><td>Old Series-III Debentures</td><td>12th February, 2025</td><td>Partially redeemed on due date and for balance 12th May, 2025</td></tr>
<tr><td>Series-IV Debentures</td><td>20th September, 2025</td><td>20th December, 2025</td></tr>
</table>
</td></tr>
<tr><td>Redemption Premium / Discount</td><td>Nil</td></tr>
<tr><td>Charge/security, if any, created over the assets</td><td>Secured by way of second charge over, by way of a hypothecation charge on the movable assets of the Company comprising of existing movable Plant and Machinery of Non-Woven Division of the Company, first charged to Bank of India.</td></tr>
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For Harish Textile Engineers Limited

SANDEEP KIRTIKUMAR GANDHI Digitally signed by SANDEEP KIRTIKUMAR GANDHI Date: 2025.03.18 15:33:49 +05'30'

Harish Textile Engineers Limited Mumbai

Sandeep Gandhi
Managing Director
DIN: 00941665

Place: Mumbai